

Daily expert analysis of the Northwest Europe and Mediterranean jet fuel, ULSD and gasoil markets

OPIS West Coast Spot Market Report
A Daily Report on U.S. West Coast Spot Prices plus News and Commentary

Jet Fuel Prices (\$/mt)

Location	Spot Diff (U.S. Gasoil)	Change	Outright	Change	Low	High	Current Cal Month Avg	Prior Cal Month Avg
OPIS480 FOB FARAG Barge	48.75	-11.50	1182.750	38.25	1182.25	1183.25	1143.780	1124.645
FOB NWE Cargo	38.25	-10.50	1172.250	48.25	1171.75	1172.75	1132.417	1111.364
CIF NWE Cargo	41.25	-10.50	1183.250	48.25	1182.75	1183.75	1143.417	1122.364
FOB Med Cargo	21.55	-10.50	1163.547	48.25	1163.05	1164.05	1123.714	1090.491

Diesel (ULSD) Prices (\$/mt)

Location	Spot Diff (U.S. Gasoil)	Change	Outright	Change	Low	High	Current Cal Month Avg	Prior Cal Month Avg
FOB ARA Barge	2.00	0.25	1144.000	51.00	1143.50	1144.50	1097.667	1064.438
FOB NWE Cargo	-18.25	-0.75	1182.250	48.00	1181.75	1182.75	1169.000	1088.420
CIF NWE Cargo	22.75	-0.75	1164.750	48.00	1164.25	1165.25	1121.000	1089.920
FOB Baltic Cargo	-13.44	-7.03	1128.556	43.72	1128.06	1129.06	1084.885	1032.979
FOB Med Cargo	-0.50	-10.75	1141.500	40.00	1141.00	1142.00	1101.000	1068.591
CIF Med Cargo	13.00	-10.75	1155.000	40.00	1154.50	1155.50	1114.500	1082.091

Gasoil Prices (\$/mt)

Location	Spot Diff (U.S. Gasoil)	Change	Outright	Change	Low	High	Current Cal Month Avg	Prior Cal Month Avg
FOB ARA 0.1% Barge	-21.25	-4.25	1108.750	44.50	1108.25	1109.25	1067.500	1046.518

Market Challenge

The Russian invasion of Ukraine is shaking oil markets in multiple ways, and its consequences are having a profound impact on petroleum prices, which soared to their highest since 2008. There are concerns over diesel supply in Europe moving in to 2023, because the region is heavily reliant on diesel imports from Russia.

How We Help

OPIS provides price transparency for spot middle distillates by canvassing the market for hard-to-track delivered premiums into ports across Europe. Plus, our editors draw on exclusive shipping data for supply insight that covers import volumes into Europe, identifying key dynamics behind price changes.

Our experienced editors and analysts are uniquely positioned to deliver the best full-day intelligence on Europe's middle distillates market – helping you to remain profitable.

Features

Charts pinpoint the profitability of European gasoil, diesel, and jet fuel versus a rolling Brent crude oil assessment

Global jet fuel and diesel assessments connect pricing from the U.S. to Europe and Asia

Middle distillate barge prices FOB ARA chart outright price moves and trends over the past 8 months

Arbitrage charts reference the most current shipping data and clearly show changing shipping economics for the U.S. Gulf Coast, Korea and the Arab Gulf to Northwest Europe

A 12-month display of jet fuel and ULSD imports into the European Union combines shipping intelligence with Eurostat data to track historical levels and project future volumes

Forward discovery for middle distillate swaps helps assess risk in a volatile fuel market.

Brent crude reporting covers the current market and provides a breakout of where leading research desks see prices heading

Aviation news and analysis explains the fundamentals of fuel demand and supply

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