

## Daily expert analysis of the Northwest Europe and Mediterranean jet fuel, ULSD and gasoil markets

OPIS Europe Jet, Diesel & Gasoil Report								OPIS A DOW JONES COMPANY	
Essential Intelligence on Europe's Distillates Market									
<b>Jet Fuel Prices (\$/mt)</b>									
Location	Spot Diff (LS Gasoil)	Change	Outright	Change	Low	High	Current Cal Month Avg	Prior Cal Month Avg	
OPIS480 FOB FARAG Barge	77.25	1.75	913.250	6.00	912.75	913.75	913.642	916.149	
CIF NWE Cargo	75.75	1.75	911.750	6.00	911.25	912.25	912.975	916.667	
FOB Med Cargo	81.64	1.63	887.643	5.88	887.14	888.14	887.246	896.759	
<b>Diesel (ULSD) Prices (\$/mt)</b>									
Location	Spot Diff (LS Gasoil)	Change	Outright	Change	Low	High	Current Cal Month Avg	Prior Cal Month Avg	
FOB ARA Barge	-3.00	0.00	832.500	4.25	832.00	833.00	830.633	929.287	
CIF NWE Cargo	5.75	-2.38	841.750	1.88	841.25	842.25	840.424	844.619	
CIF Med Cargo	4.25	2.50	840.250	6.76	839.75	840.75	834.292	843.321	
<b>Gasoil Prices (\$/mt)</b>									
Location	Spot Diff (LS Gasoil)	Change	Outright	Change	Low	High	Current Cal Month Avg	Prior Cal Month Avg	
FOB ARA 0.1% Barge	-18.50	1.25	817.500	5.50	817.00	818.00	812.625	904.996	
CIF NWE Cargo	-7.00	0.75	829.000	5.00	828.50	829.50	819.792	905.238	
CIF Med Cargo	-10.50	1.00	825.500	5.25	825.00	826.00	820.333	912.512	
FOB ARA 50ppm Barge	-20.75	0.00	815.250	4.25	814.75	815.75	812.750	921.905	

### Market Challenge

The Russian invasion of Ukraine is shaking oil markets in multiple ways, and its consequences are having a profound impact on petroleum prices, which soared to their highest since 2008. There are concerns over diesel supply in Europe moving in to 2023, because the region is heavily reliant on diesel imports from Russia.

### How We Help

OPIS provides price transparency for spot middle distillates by canvassing the market for hard-to-track delivered premiums into ports across Europe. Plus, our editors draw on exclusive shipping data for supply insight that covers import volumes into Europe, identifying key dynamics behind price changes.

Our experienced editors and analysts are uniquely positioned to deliver the best full-day intelligence on Europe's middle distillates market – helping you to remain profitable.

### Features

Charts pinpoint the profitability of European gasoil, diesel, and jet fuel versus a rolling Brent crude oil assessment

Global jet fuel and diesel assessments connect pricing from the U.S. to Europe and Asia

Middle distillate barge prices FOB ARA chart outright price moves and trends over the past 8 months

Arbitrage charts reference the most current shipping data and clearly show changing shipping economics for the U.S. Gulf Coast, Korea and the Arab Gulf to Northwest Europe

A 12-month display of jet fuel and ULSD imports into the European Union combines shipping intelligence with Eurostat data to track historical levels and project future volumes

Forward discovery for middle distillate swaps helps assess risk in a volatile fuel market.

Brent crude reporting covers the current market and provides a breakout of where leading research desks see prices heading

Aviation news and analysis explains the fundamentals of fuel demand and supply

### Who We Help

- Transportation
- Refiners & Suppliers
- Traders
- Brokers
- Financial Institutions

### Commodities

- Jet Fuel
- Gasoil
- Diesel

### Market Segments

- Spot

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