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PETROCHEM WIRE

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Spot Petrochemicals
Pricing & News Reports

PetroChemWire.com

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Scenario 1:
Volatile Prices

Scenario 2:
Price Meeting with Client

Scenario 3:
Market Forecast

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PetroChem Wire by OPIS publishes exclusive daily pricing data, market news and analysis covering the entire petrochemical spectrum in the U.S.

Daily prices & indicators
for US Monomers
and Polymers



Confirmed ethylene
and propylene
transactions



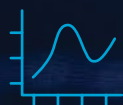
Ethylene and propylene
system maps



Refinery blendstock
prices/analysis



Olefins and Polymers
forward curves



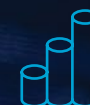
Plant outages/
operating schedules



Prime and recycled
plastics prices
and markets



PVC &
Pipe markets



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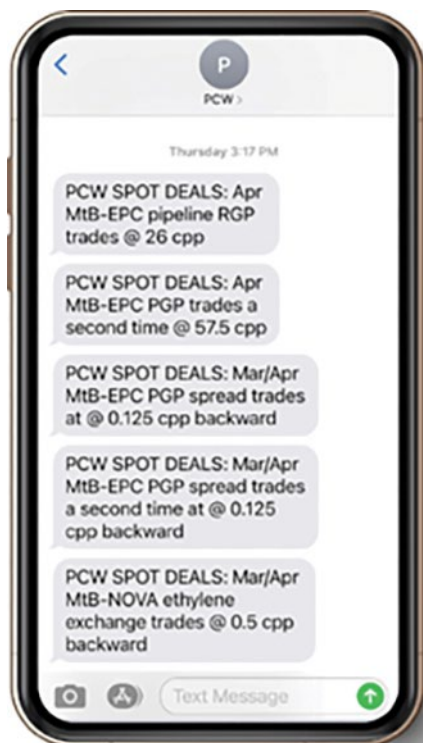
Volatile Prices

Prices are rebounding from 2022 lows

Polymer grade propylene prices, which dropped from a high of 74 cents in March 2022 to 40 cents by July, bounced back somewhat during the third quarter but ultimately sank to 25 cents by October.

Since hitting that low, however, they have steadily marched higher despite a low-demand market in downstream polypropylene to reach 50 cents in early 2023.

Spot Polymer Grade Propylene FOB Mt Belvieu (\$/lb)



At OPIS, we were fielding phone calls and emails from people who DIDN'T subscribe to our Daily Report or Real-Time Text Message Service.

"Is it true?"

*Stay on top of the markets as they trade,
or at least at the end of every day.*

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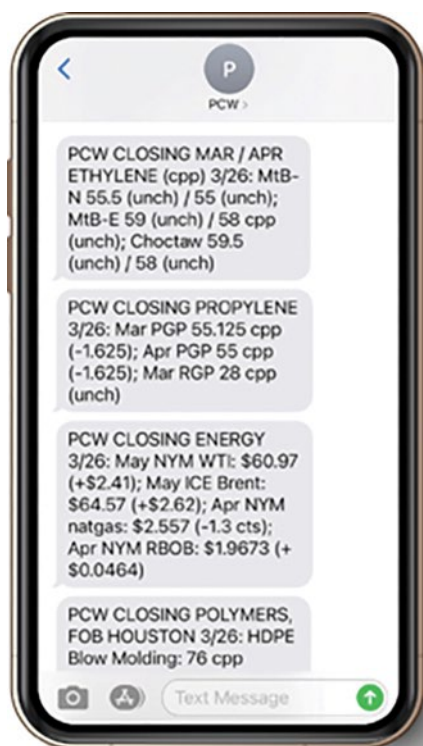
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Price Meeting with Client

You're going into a meeting with an important client to discuss pricing with them. Do you feel confident that you know the latest about the markets? It's Wednesday. Has anything changed since last Friday?



Arm yourself
with true spot
numbers, negotiate
better contracts
and optimize your
contract/spot
buying mix.

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Market Forecast

Your customer wants to lock in their pricing with you for two years.
What will pricing be in two years?

Stay on top of where the forward markets are trading. A full 24-month forward curve is published every day in the PetroChem Wire Daily Report for ethylene, propylene, polyethylene and polypropylene.

Each day's
closing spot
prices, bids and
confirmed deals in
all petrochemical
markets

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PetroChem Daily Wire

A Daily Summary of U.S. Olefins and Polymers Spot Market Activity and Economics including Trades, News and Commentary

TODAY IN THE MARKETS

Ethylene prices were lower at the Enterprise hub and unchanged at the Choctaw hub. PGP prices were lower, and the RGP market was quiet. Energy futures were higher while ethylene cash costs were mostly lower. PE prices were steady, and PP was flat to lower.

Sep MtB-EPC ethylene was bid at 23 cpp and offered at 24.75 cpp, giving Sep an implied value of 24.75 cpp at market close. Sep last traded yesterday at 25.25 cpp for regular delivery and had ended the day yesterday assessed at an implied value of 24.875 cpp. The 4Q 2022 MtB-EPC ethylene strip traded at an OPIS ethane-based formula plus 3 cpp. Outside of the Enterprise hub, no markets emerged for Sep or Oct TX-Other ethylene. Sep last traded on Aug 25 at 28.875 cpp. In Louisiana, Sep Choctaw ethylene was bid at 23.5 cpp and offered at 24.5 cpp. Sep last traded yesterday at 24.25 cpp.

The MTD calendar average for Sep MtB-EPC ethylene was 25.063 cpp. The MTD calendar average for Sep Choctaw ethylene was 24.604 cpp. The MTD 30-day weighted average for Sep MtB-EPC ethylene was 25.127 cpp. The MTD 30-day weighted average for Sep Choctaw ethylene was 24.5 cpp. The MTD 30-day weighted average for Sep TX/LA ethylene was 25.005 cpp. The MTD 45-day weighted average for Sep MtB-EPC ethylene was 26.002 cpp. The MTD 45-day weighted average for Sep Choctaw ethylene was 26.12 cpp. The MTD 45-day weighted average for Sep TX/LA ethylene was 26.201 cpp.

Sep MtB-EPC PGP traded once at 42 cpp and then four times at 41.75 cpp. Sep last traded yesterday at 42 cpp. Sep was bid at 40 cpp and offered at 42 cpp. The 2Q 2023 paper PGP strip traded twice at 43.5 cpp; one of the deals was for small volume. The Calendar 2023 paper PGP strip traded at 44 cpp. No RGP markets emerged. Sep MtB-EPC pipeline RGP last traded on Sep 7 at 18 cpp. Sep TX-Other railcar RGP last traded on Aug 30 at 40 cpp. Sep TX-Other truck RGP last traded on Aug 31 at 38 cpp.

The MTD calendar average for Sep MtB-EPC PGP was 43.417 cpp. The MTD 30-day weighted average for Sep TX-All PGP was 42.85 cpp.

Ethylene: \$/lb. MtB-EPC = Mont Belvieu (TX) Enterprise storage. Choctaw = Choctaw (LA) Boardwalk storage. Propylene: \$/lb. MtB-EPC = Mont Belvieu (TX) Enterprise storage. Styrene: \$/lb. FOB US Gulf basis. Resins: \$/lb. Generic Prime. Domestic resale prices reflect reseller railcars delivered to North American locations excluding Mexico, West Coast and Pacific Northwest. Cash Costs are derived from formulas using OPIS NGLs and PCW petrochemical assessments and employ yield formulas understood to be commonly used by ethylene producers. They are not specific to any particular plant or technology; they are an estimated average.

Closing Markets (\$/lb)

MONOMERS	SEP	CHANGE	MTD CAL AVG
Ethylene FOB MtB-EPC	0.24750	-0.00125	0.25063
Ethylene FOB Choctaw	0.24250	-- --	0.24604
PGP FOB MtB-EPC	0.41750	-0.00250	0.43417
RGP FOB MtB-EPC	0.18000	-- --	0.18000
Styrene FOB USG (US Gulf)	0.50580	-- --	0.49105

POLYMERS - FOB HOUSTON BULK RAIL	SEP	CHANGE	MTD CAL AVG
HDPE Blow Mold	0.38000	-- --	0.38333
LLDPE Film	0.38000	-- --	0.38667
HoPP Raffia	0.65000	-- --	0.65667
HoPP Inj	0.65000	-- --	0.65667

POLYMERS - DOMESTIC RESALE (DER)	SEP	CHANGE	MTD CAL AVG
HDPE Blow Mold	0.55000	-- --	0.55000
LDPE Film	0.73000	-- --	0.73000
HDPE Inj	0.57000	0.00500	0.56583
HMWPE Film	0.58000	-- --	0.58000
LLDPE Film	0.58000	-- --	0.58000
HoPP	0.74000	-0.02000	0.76333
CoPP	0.76000	-0.04000	0.80000
GPSS	1.01000	-- --	1.01000
HIPS	1.09000	-- --	1.09000

ETHYLENE CASH COSTS	SEP	CHANGE	MTD CAL AVG
Ethane - Based	0.20411	-0.00131	0.21460
Propane - Based	0.31542	-0.00449	0.32438
N. Butane - Based	0.26576	-0.01242	0.28351
C5 - Based	0.42603	0.02255	0.41531

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PetroChem Wire Daily

PetroChem Wire Daily provides daily prices for key U.S. monomers and polymers.

Midday Update

Know the latest trades, bids and offers in the olefins, NGLs, polymers and upstream markets.

Refinery Propylene Focus Daily

Gain insight into how petrochemicals affect the U.S. gasoline, blendstock and feedstock markets.

Week in Review

Accurate spot and contract pricing for key US monomers (ethylene, propylene, benzene, styrene) and polymers (polyethylene, polypropylene, polystyrene) along with a summary of the week's market activity and plant news. In addition to benchmark price tables, this report's charts include a summary a freight rates and international price snapshots.]

Recycled Plastics Weekly

Contains more than 40 weekly assessments for pellet [repro], flake [regrind] and scrap bales, plus assessments and market news on post-consumer resin (PCR), including HDPE, LDPE, PP, PET, and Nylon.

PVC & Pipe Weekly

The most thorough review of the PVC and pipe markets. The most accurate weekly pricing for the US domestic market for PVC resin, ethylene, recycled PVC, and the global PVC market, including exports out of the US. In-depth PVC pipe market information not found in any other information covering municipal pipe, plumbing pipe and conduit pipe.

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About OPIS

OPIS, a Dow Jones company, provides price transparency across the global fuel supply chain, enabling stakeholders to buy and sell energy commodities with confidence.

We do this via multi-platform access to accurate data, real-time news, powerful software and educational events. OPIS brands include Chemical Market Analytics, PetroChem Wire, McCloskey and Axxis.

Our commitment to reliability is reinforced by personalized customer service and constant innovation. OPIS listens to what energy stakeholders need and responds with flexible and easy-to-use products. Navigating world fuel markets is complex – OPIS makes it simpler.

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