

Time-sensitive Intelligence and In-Depth Regional Reports

Africa and Australia play a key role in global supply while India has become a major growth market for coal, energy and steel raw materials. Our services provide timely coverage from on-the-ground intelligence in each of these regional markets.

Benefits

- Weekly in-depth reports for Australian and African markets; Indian report delivered monthly
 - Regional commentary and markers that inform trading and investment decisions
 - Access coal, steel raw materials & ferroalloy production, consumption, import and export data
 - Access to on-the-ground analysts
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Key Deliverables

News: News Alerts delivered in real-time, directly to your email 24/7. Conceived to support trading, coverage updates market moving news and prices

Market Round-Up: Scheduled Summary of news, prices, or data for key markets

- Australian Vessel Queues and Delays Weekly Round-Up

Australia Report: In-depth coverage of the Australian coal sector

- The latest developments in this key production center
- Market news, corporate updates, tenders
- Infrastructure - ports, throughput, capacity, and vessel queues
- Export statistics, pricing intelligence and key markers
- McCloskey Freight Rates

Africa Report: News and analysis on Africa's energy and mining industries, along with coverage of government policies, regulations and logistics that influence these markets

- Insights on Southern Africa's thermal coal industries
- Infrastructure-focus on the shipping, railing and trucking of coal to key export hubs, including the Richards Bay Coal Terminal and Mozambique's Maputo port
- Pricing intelligence and key South African coal markers
- Regular updates on Africa's energy transition plans
- News and analysis on Africa's mining industry and its role as a key supplier of critical metals for global steel, renewables, and battery storage
- Increasing coverage of manganese, ferroalloys, iron ore, and battery metals

APAC Coal Report (Coalfax): Weekly snapshot focused on the Australian coal sector and broader Asia Pacific markets

- Australian coverage including Newcastle Export marker (NEX) and other key thermal coal prices
- Tenders
- Key developments in regional markets
- Australian port shipping queues

Indian Coal Report: Commentary and insight on the coal, power and steel markets, including production and prices

- Coverage of developments in the domestic Indian market
- Indian coal tenders, market news and analysis
- Freight and shipping – assessment of key routes to India (Cape, Mini Cape, Supermax)
- Monthly import volumes (Met, Thermal, Coke) – by exporting country
- Monthly port throughputs
- Indian coal, steel and cement production

Fundamental Data

Comprehensive price and fundamental data files available for download and FTP

- ABS Australian Monthly Coal Exports
- Indian imports quality, origin and sector
- Indian coal, steel and cement production
- Indonesia Monthly Coal Data
- South African Export Data
- Manganese Ore Trade Data

Sample of Key Price Markers

Africa

- Richards Bay 6,000 kc NAR
- Richards Bay 5,700 kc NAR
- South African 5,500 kc NAR
- South African 4,800 kc NAR
- Maputo 6,000 kc NAR
- Off-spec Richards Bay differentials
- Met anthracite marker
- Indian sponge iron prices
- Freight rates

Australia

- Newcastle (McCloskey)
- Australian high-ash
- FOB Spread (NEX/RB)
- FOB Spread (Newc/RB)

Other Services from McCloskey

The Energy Research Service is built on the foundation of our McCloskey Energy Markets Service. That service provides news, analysis, prices on seaborne thermal coal markets and competing fuels. Key deliverables include:

- News and Alerts delivered in real-time, directly to your email 24/7. Conceived to support trading – market-moving news in a world where prices and sentiment can change in minutes
- McCloskey Coal & Energy Report
- McCloskey Daily Thermal Coal Price Data

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About McCloskey by OPIS, A Dow Jones Company

McCloskey by OPIS, a Dow Jones company, delivers essential coal, metals and mining market news, analytics and pricing services to help clients understand market dynamics, inform strategic planning, and position their company for success. McCloskey experts leverage their many years of market experience to provide knowledgeable, trusted insight and advisory support to our clients.

Our services include reliable and independent market news, reporting and analysis, strategic outlooks and robust forecasting, and detailed coal price indexes, data and industry analytics. For more information on McCloskey services, and to learn how we can support your business with integrated coverage across the coal, metals and mining value chain, visit: www.opisnet.com/McCloskey