

Coal & Energy Outlooks, Insights and Research Reports

Find answers to the industry's most pressing questions with our comprehensive service integrating short- and long-term global thermal coal outlooks. Weekly, monthly, and quarterly reports with a 25-year forecast, plus supporting analysis for global thermal coal supply/demand, prices, costs curves and freight. You can assess market balances and identify trends allowing you to optimize business decisions.

Benefits

- Quickly download reliable thermal coal prices, production, imports, exports and other statistics
 - Access data on coal mine level costs, production and emissions
 - Support production, transportation, trading and investment strategies
 - Monitor competing fuel dynamics and capitalize on inflection points
 - Understand political, regulatory, economic and technological factors driving regional markets
 - Access to key data on natural gas and LNG
 - Anticipate risks to coal's position within the global energy mix
-

Research Content

Thermal Coal Market Briefing (formerly known as Steam Coal Forecaster): A quarterly review of seaborne thermal coal trade.

Thermal Coal Supply, Demand and Price Forecasts: Monthly update of supply and demand balances and prices to 2050 and the drivers behind them. Including petcoke and freight.

Thermal Coal Supply and Demand by Quality: Quarterly update of supply and demand balances broken out into five calorific value bands - from high (6,200kc NAR +) to low (below 4,200kc NAR) c.v.

Thermal Coal Weekly Research Snapshot: Key happenings of the past week and the potential impact on our outlooks.

US Coal Market Briefing: Monthly overview of the key happenings and forecast in the US coal market - a history and outlook of US coal supply, demand and price broken out by coal basin.

US Natural Gas Outlook: Monthly presentation of, supply, demand, and price outlooks for US natural gas.

Country Coal Profiles: For major demand and supply countries in the seaborne thermal coal market, our profile covers the key market drivers, the electricity generation fleet, coal production, the regulatory environment, and associated maps.

Thermal Coal Mining Costs Data: Supply cost data for the global industry, including cost ranges and cost curves.

Key Outlooks

Detailed price outlooks covering more than 25 price locations, freight rate outlooks,

Supply-demand outlooks by coal calorific value. We have separate but integrated supply-demand outlooks for high-CV coal, mid-CV, sub-bituminous and low rank coal.

Key outlooks include:

- Thermal Coal Price & Trade Outlook
- LNG Supply Demand and Price Outlook
- Petcoke Price Outlook
- Freight Rate Outlook
- Thermal Coal Seaborne Trade Outlook

Price outlooks for over 36 coal types for markets including:

- Europe
- China
- Australia
- South Africa
- Colombia
- Indonesia

Planned Enhancements

- **LNG Data:** LNG trade data as well as a market on outlook discussion on supply, demand and price outlooks to 2030.
- **Coal Mining and Emissions Data:** Mine production, emissions, ownership, type, and other information for all coal mines in countries that serve the global seaborne market.

Fundamental Data

The service provides access to a series of global and regional market datasets that allow clients to interrogate our research and data sources. Key datasets include:

- Coal Production Data
- Coal Stocks Data
- Coal, Coke and Petcoke Trade Data
- Australian Ports Weekly
- Coal Ports Throughput
- India Thermal Coal Data
- US Gas Outlook
- China Thermal Coal Data
- Power Generation Data
- Russia Thermal Coal Data

Other Services from McCloskey

The Energy Research Service is built on the foundation of our McCloskey Energy Markets Service. That service provides news, analysis, prices on seaborne thermal coal markets and competing fuels. Key deliverables include:

- News and Market Round-ups delivered in real-time, directly to your email 24/7. Conceived to support trading – market-moving news in a world where prices and sentiment can change in minutes.
- McCloskey Coal & Energy Report
- McCloskey Daily Thermal Coal Price Data

Energy Research Service is a companion to Steel Raw Materials. The Steel Raw Materials coverage provides daily news content and strategic monthly analysis and forecasts of metallurgical coal, iron ore, ferrous scrap and ferro-alloys and their associated ores, such as manganese oxide.

REQUEST A FREE TRIAL

www.opisnet.com/McCloskey

T +1 301 966 7270

E energycs@opisnet.com

About McCloskey by OPIS, A Dow Jones Company

McCloskey by OPIS, a Dow Jones company, delivers essential coal, metals and mining market news, analytics and pricing services to help clients understand market dynamics, inform strategic planning, and position their company for success. McCloskey experts leverage their many years of market experience to provide knowledgeable, trusted insight and advisory support to our clients.

Our services include reliable and independent market news, reporting and analysis, strategic outlooks and robust forecasting, and detailed coal price indexes, data and industry analytics. For more information on McCloskey services, and to learn how we can support your business with integrated coverage across the coal, metals and mining value chain, visit: www.opisnet.com/McCloskey