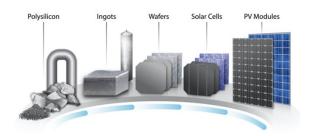
APAC Solar Weekly Report



Covers the solar material supply chain pricing from polysilicon to solar panels in Asia and in the US



Market Challenge

For the past 5 years, the solar market has grown by double-digits annually, fueled by net zero targets, energy security issues, and falling costs.

Panels remain the single biggest cost component of a solar power project. However, the solar supply chain is becoming decentralized due to regional tariffs and production incentives. Pricing of panels is, therefore, increasingly complex to calculate.

A reliable solar pricing benchmark is critical to developing efficient and safe solar power markets that help reduce greenhouse gas emissions and achieve net zero.

How We Help

OPIS APAC Solar Weekly is a comprehensive information service tailored to the diverse data requirements of the global solar energy industry. The service includes three main elements that empower industry stakeholders:

Spot Price Report: Detailed solar value chain pricing, covering all 4 products: polysilicon, solar wafers, solar cells, and solar panels. Price data comes with a full market commentary per product with insights from market buyers and sellers.

Forward Curves: The only published forward curves in the solar industry: FOB China, FOB South-East Asia, and DDP US West Coast.

Benchmarks: The OPIS report also features two benchmarks: the Polysilicon Marker tracks the price of polysilicon produced outside of China, and the China Modules Marker, an index of the FOB China Mono PERC module price.

Key Pricing Features

- » Offers traceability compliant polysilicon prices that take into account US Customs regulation.
- » Tracks prices of polysilicon produced inside China (China mono grade).
- » Monitors prices of different sizes of wafer and cells.
- » Facilitates comparisons between prices of solar panels made in China (FOB China) and those made in South East Asia (FOB SEA).
- » Assesses prices for different solar panel technologies, including Mono PERC and TOPCon.
- » Evaluates prices in the key solar markets, including the United States and China.
- » Publishes solar panel price forward curves, including F0B China panel prices, F0B SEA panel prices, and DDP US panel prices.

Benefits

- » Compare and track price movements across the silicon value chain of solar panels. Concise price recap table of all four products, across origins, sizes and technologies.
- Stay up-to-date with the latest manufacturing capacity addition, summarized in a weekly table, per product, country, region/province, and producing entity.
- » Keep your pulse on the forward-looking market sentiments and talking points that underpin price movements, through detailed market commentaries per product.

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