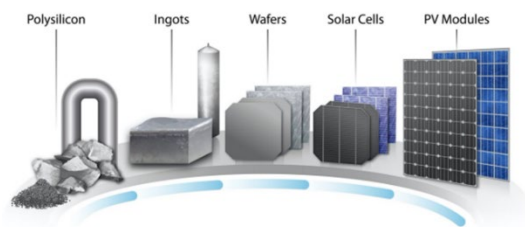


Solar material supply chain pricing from polysilicon to solar panels in Asia, Europe and in the US



Market Challenge

For the past five years, the solar market has grown at a double-digit CAGR and grew by a breathtaking 90% in 2023, fueled by net zero targets, energy security issues and falling costs.

Panels remain the single biggest cost component of a solar power project. However, the solar supply chain is becoming decentralized due to regional tariffs and production incentives. Therefore, panel pricing is increasingly complex to calculate.

A reliable solar pricing benchmark is critical to developing efficient and safe solar power markets that help reduce greenhouse gas emissions and achieve net zero.

How We Help

OPIS Solar Weekly is a comprehensive market information service tailored to the diverse data requirements of the global solar energy industry. The service includes three main elements that empower industry stakeholders:

SPOT PRICING: Detailed solar value chain pricing, covering the four products: **polysilicon, solar wafers, solar cells, and solar panels**. Panel pricing is covered in three regional markets: Asia, EU, and the US. Polysilicon pricing is tracked globally and from China. Each product comes with full market commentary with insights from buyers and sellers.

FORWARD CURVES: The only published module forward curves in the solar industry. These represent the cost today to secure modules for delivery up to 12 months forward on a FOB China, FOB South-East Asia, and DDP US West Coast basis.

CAPACITY DATA: The weekly service includes a database on manufacturing capacity addition across the globe which is updated every week.

Key Pricing Features

- » The OPIS Global Polysilicon Marker (GPM) offers polysilicon prices that meet traceability requirements for US Customs regulations.
- » China mono grade polysilicon prices and China mono premium polysilicon (for N-type production).
- » Wafer and cell prices, per size and technology.
- » Spot prices for solar panels made in China (FOB China), made in South East Asia (FOB SEA), delivered to Europe (DDP Europe) and delivered to the US (DDP US).
- » Downloadable historical weekly spot prices covering the past five years.
- » Weekly insights and market comments per product and per region.
- » Solar module price forward curves on FOB China, FOB SEA, and DDP US panel prices.
- » Detailed published pricing methodology to enable benchmark referencing.
- » OPIS adheres to price reporting principles set by the International Organization of Securities Commissions (IOSCO).

Benefits

- » Compare and track price movements across the silicon value chain of solar panels. Concise price recap table of all four products, across origins, sizes and technologies.
- » Stay up-to-date with the latest manufacturing capacity addition, summarized in a weekly table, per product, country, region/province, and producing entity.
- » Keep your pulse on the forward-looking market sentiments and talking points that underpin price movements, through detailed market commentaries per product.
- » Follow key news and analysis on the solar PV chain.

Request a free trial + Download a sample

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